



June 27, 2018

2018 Q3 News

By equipping teachers to provide kids with the knowledge and vocabulary of money and choices, we give students the essential tools to create financial stability and opportunity for themselves, their families and their communities.

Support our teachers and kids by [giving a gift today.](#)



## Professional Development for Teachers

**April 13, 2018-Durham It's All About the Money...and YOU!!**

NCCEE teamed up with Fidelity Investments and the Council for Economic Education to provide a full day of professional development focusing on investing content and pedagogy for 46 teachers. **Lt. Governor Dan Forest** attended to address the teachers and share the importance of financial education. More than 34 Fidelity associates volunteered to provide their expertise in the content area via presentations, a Q&A panel, and to guiding teachers through bell ringer activities. **100% of attending teachers reported they plan to save/invest more for retirement as a result of attending.** Additionally, all reported they will use the curricular resources provided by NCCEE, CEE and NextGen Personal Finance, **and would recommend this workshop to a colleague.**



*This workshop and the accompanying materials were made possible by generous support from Fidelity Investments and the Council for Economic Education.*

## April 23, 2018-Asheville Teach Personal Finance Like Pro!

A Full Day of PD focusing on personal finance pedagogy and resources was presented by the **Center for the Study of Free Enterprise at WCU** in partnership with **NCCEE** and the **Federal Reserve Bank of Richmond**. **100% of the 34 attending teachers** indicated they enjoyed the workshop and that it **made them better prepared to teach personal finance**. Additionally **100% reported** they would utilize the web-based curricular resources provided from [CEE's EconEdLink](#), [NGPF](#) and the [Federal Reserve Education](#) site. In addition to presentations on content and pedagogy, teachers took advantage of a lunchtime Q&A panel with representatives from **Wells Fargo**, **State Farm** and **Champion Credit Union**. NCCEE thanks all who contributed to make this a great day!



*This workshop was made possible by generous funding from:*

April 27, 2018-Charlotte

## Financial Wellness 2018 A WORKingSHOP for Educators

This Full Day of PD focusing on personal finance resources and pedagogy was presented for 34 teachers at the Federal Reserve Bank of Richmond, Charlotte Branch in partnership with NCCEE. **100% of attending teachers** said this workshop made them **better prepared to teach personal finance**. Grant funds provided to NCCEE by Wells Fargo and State Farm provided funds for substitute teacher pay allowing many of the teachers to attend.



**NORTH CAROLINA** APRIL 21-28, 2018

NCCEE partnered with financial institutions to bring guest speakers directly to **1126 students** in classrooms throughout North Carolina during Money Smart Week NC, April 23-27. Volunteers from State Farm and Wells Fargo provided presentations for students focusing on saving, investing, budgeting and more.



*Thank you to our guest speaker partners.*

**StateFarm**



## Money Smart Week Kick-Off

On April 21, NCCEE, Ally, and our Money Smart Week partners kicked off #MSW2018 at Imaginon in Charlotte. Events began at 10:30 a.m. with a money-themed story time where attending children will receive free books courtesy of Ally. The event continued with interactive tables throughout the venue designed to teach Money Smart tips. Thanks to all our partners who made the event possible.





## Spring 2018 Session

5808 students, 91% of whom attended Title 1 or LMI schools, participated in the stock market simulation provided by the SIFMA Foundation. Students learned personal finance concepts including the importance

of saving and investing early in life; improved their math skills; and learned how our market economy operates. Portfolio and InvestWrite essay winners were recognized during NCCEE's 32nd Annual Awards Banquets held in Charlotte and Greenville, and during prize patrols at participating schools.



Participation scholarships and the 32nd Annual Awards Banquets were made possible by generous funding from our financial education partners.



## NORTH CAROLINA PERSONAL FINANCE CHALLENGE

The North Carolina Personal Finance Challenge began as a web-based competition for middle and high school students. The middle school state champions were named from the web-based competition. They hailed from Apex Middle School in Wake County. The top performing 8 high school teams from around the state competed at the Federal Reserve Bank of Richmond, Charlotte Branch, on April 20th for top honors. It was a hard fought quiz-bowl battle with a team from Providence High School in Charlotte being named as state champions. Team members from Ally Bank in Charlotte served as judges and scorekeeper while Kris Carroll, CEO of Carroll Financial, served as emcee.

*The 2018 NC Personal Finance Challenge was made possible by generous funding by:*



2018 HS Personal Finance Challenge State Champions from Providence HS in Charlotte



2018 MS Personal Finance Challenge Champions from Apex Middle School



Congratulations to the teams that qualified to participate in the North Carolina state

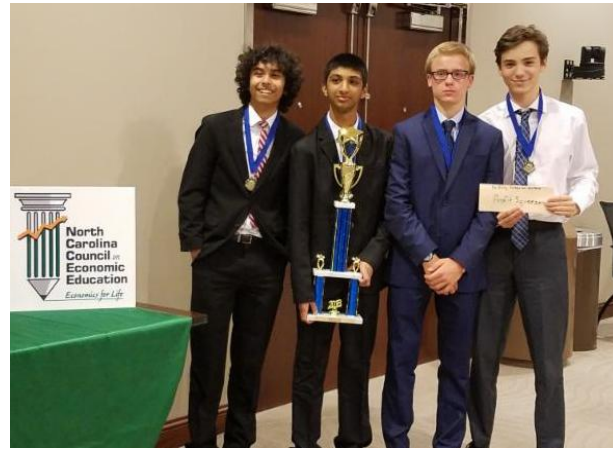


championship round of the National Economics Challenge. Teams from the following schools joined us at the Federal Reserve Bank of Richmond, Charlotte Branch on March 22 to compete for state bragging rights and an opportunity to compete in the national competition in New York. Kudos to all who qualified. Congratulations to our state champions in the David Ricardo Division and Adam Smith Division. Both are featured in the photos below.

Ardrey Kell High School--Charlotte-Mecklenburg Schools  
Samuel G. Atkins Academy & Technology High School--Winston-Salem/Forsyth County Schools  
Early College at Guilford--Guilford County Schools  
Wake Forest High School--Wake County Public Schools  
Marvin Ridge High School--Union County Public Schools  
Myers Park High School--Charlotte-Mecklenburg Schools  
Cary Academy--Independent Private School  
William G. Enloe High School--Wake County Public Schools



*2018 Adam Smith Division State Champions from Marvin Ridge HS in Union County*



*2018 David Ricardo Division State Champions from the Early College at Guilford from Guilford County*

This competition was made possible in part by generous funding from the BB&T Center for Free Enterprise Education at Barton College.

NCCEE would like to thank the Federal Reserve Bank of Richmond for hosting the competition.

This newsletter was made possible by generous support from:



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