

# ECONOMICS AND PERSONAL FINANCE PROFESSIONAL DEVELOPMENT



**EPF INSTITUTES**  
**JUNE 2020-NOVEMBER 2023**  
**49 FORTY-HOUR SESSIONS ACROSS THE STATE**



**1773**  
**TEACHERS**  
 COMPLETED THE 40-HOUR  
 EPF INSTITUTE



**PROMOTING FINANCIAL EQUITY**

**60%**  
 of teachers serve in Title I schools or schools with >50% low to moderate income student body.



**INVESTMENT IN NC TEACHERS**  
**\$739,350**  
 TEACHER STIPENDS AWARDED  
**\$39,321**  
 TEACHER SUBSTITUTE PAY REIMBURSED

**68,698**  
 HOURS OF PD COMPLETED BY  
 NC TEACHERS

**1477**  
 NC TEACHERS ATTENDED  
 NCCEE PD FOR THE FIRST TIME



**305,972**  
**NC STUDENTS WILL BENEFIT EACH YEAR FROM BETTER PREPARED TEACHERS**

**CONFIDENCE LEVEL AND PROFICIENCY TEACHING ECONOMICS AND PERSONAL FINANCE**



**70%**  
 felt **unprepared** to teach EPF **prior**

**82%**  
 felt **confident** to teach EPF **after**

**95%**  
 passed the Test of Economic Literacy

**90%**  
 obtained WISE Financial Literacy Certification

**PERSONAL FINANCIAL IMPACT**



As a result of this Professional Development

- 91% of educators plan to invest more for retirement or are already well invested

- 92% of educators plan to pay down unsecured debt or do not have unsecured debt

## EDUCATOR FEEDBACK

What are Teachers saying about the EPF Institutes?

"This is literally the BEST workshop I have ever been to!!! I have been teaching 18 years and have never learned so much at a conference. Thank you!"

"I was very nervous in taking on the challenge of teaching this course but also excited in sharing life experience with students. You have given me the tools to feel confident in teaching this course and the resources to go to when needed. This has been one of the best trainings I have been to in years!"

"I was very leery about teaching this course, and this PD has actually made me excited about teaching this course and making it relevant to my students' lives."

"I learned things that I was never taught in school and look forward to passing that knowledge along."

What are Teachers learning to improve their own financial situation?

"Realistic budgeting- I already started one for my own life after this week haha!"

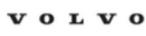
"One of the guest presenters answered a personal question for me and as a result, that night I was pre approved for a mortgage - yes, that quickly! I know this was supposed to be about me gaining knowledge for my students but it was also incredibly helpful to me. I will finally be able to own my own home.... never thought it would finally happen."

"I purchased more auto insurance when I realized mine was too low."

"I will do much more research on investing and creating a fiscally responsible budget."

"I need to better prep my retirement and cut some costs to get the life I want when I retire."

NCCEE's EPF Institutes embody the ultimate public-private partnership. Thank you to all the partners that made this possible.



APPALACHIAN STATE UNIVERSITY  
 CAMPBELL UNIVERSITY  
 CAPE FEAR COMMUNITY COLLEGE  
 CFA SOCIETY  
 ECU'S FINANCIAL WELLNESS HUB  
 ELIZABETH CITY STATE UNIVERSITY  
 FAYETTEVILLE STATE UNIVERSITY

FEDERAL RESERVE BANK OF RICHMOND  
 FPA CHARLOTTE  
 FPA TRIANGLE  
 GUILFORD COUNTY SCHOOLS  
 JOHNSTON COUNTY SCHOOLS  
 MRU  
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