

ECONOMICS AND PERSONAL FINANCE PROFESSIONAL DEVELOPMENT



EPF INSTITUTES
JUNE 2020-NOVEMBER 2023
49 FORTY-HOUR SESSIONS ACROSS THE STATE



1773
TEACHERS
 COMPLETED THE 40-HOUR
 EPF INSTITUTE



PROMOTING FINANCIAL EQUITY

60%
 of teachers serve in Title I schools or schools with >50% low to moderate income student body.



INVESTMENT IN NC TEACHERS
\$739,350
 TEACHER STIPENDS AWARDED
\$39,321
 TEACHER SUBSTITUTE PAY REIMBURSED

68,698
 HOURS OF PD COMPLETED BY
 NC TEACHERS

1477
 NC TEACHERS ATTENDED
 NCCEE PD FOR THE FIRST TIME



305,972
NC STUDENTS WILL BENEFIT EACH YEAR FROM BETTER PREPARED TEACHERS

CONFIDENCE LEVEL AND PROFICIENCY TEACHING ECONOMICS AND PERSONAL FINANCE



70%
 felt **unprepared** to teach EPF **prior**

82%
 felt **confident** to teach EPF **after**

95%
 passed the Test of Economic Literacy

90%
 obtained WISE Financial Literacy Certification

PERSONAL FINANCIAL IMPACT



As a result of this Professional Development

- 91% of educators plan to invest more for retirement or are already well invested
- 92% of educators plan to pay down unsecured debt or do not have unsecured debt

EDUCATOR FEEDBACK

What are Teachers saying about the EPF Institutes?

- "This is literally the BEST workshop I have ever been to!!! I have been teaching 18 years and have never learned so much at a conference. Thank you!"
- "I was very nervous in taking on the challenge of teaching this course but also excited in sharing life experience with students. You have given me the tools to feel confident in teaching this course and the resources to go to when needed. This has been one of the best trainings I have been to in years!"
- "I was very leery about teaching this course, and this PD has actually made me excited about teaching this course and making it relevant to my students' lives."
- "I learned things that I was never taught in school and look forward to passing that knowledge along."

What are Teachers learning to improve their own financial situation?

- "Realistic budgeting- I already started one for my own life after this week haha!"
- "One of the guest presenters answered a personal question for me and as a result, that night I was pre approved for a mortgage - yes, that quickly! I know this was supposed to be about me gaining knowledge for my students but it was also incredibly helpful to me. I will finally be able to own my own home.... never thought it would finally happen."
- "I purchased more auto insurance when I realized mine was too low."
- "I will do much more research on investing and creating a fiscally responsible budget."
- "I need to better prep my retirement and cut some costs to get the life I want when I retire."

NCCEE's EPF Institutes embody the ultimate public-private partnership. Thank you to all the partners that made this possible.



APPALACHIAN STATE UNIVERSITY
 CAMPBELL UNIVERSITY
 CAPE FEAR COMMUNITY COLLEGE
 CFA SOCIETY
 ECU'S FINANCIAL WELLNESS HUB
 ELIZABETH CITY STATE UNIVERSITY
 FAYETTEVILLE STATE UNIVERSITY

FEDERAL RESERVE BANK OF RICHMOND
 FPA CHARLOTTE
 FPA TRIANGLE
 GUILFORD COUNTY SCHOOLS
 JOHNSTON COUNTY SCHOOLS
 MRU
 NCACPA

NCCAT
 ONSLOW COUNTY SCHOOLS
 RANDOLPH COUNTY SCHOOLS
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